

Giving to Crisis Connections via DAFs, IRAs or Stocks

Donating from a Donor Advised Fund (DAF)

Crisis Connections welcomes donations through donor advised funds!

Please note that the IRS has strict rules and regulations as to what constitutes a grant or donation from a DAF. Gifts that are fully deductible can likely be fulfilled through your DAF. Paying for goods and services that have a fair market value (like materials or event tickets) are not allowed under the terms of a DAF. Please be sure to contact your DAF administrator to understand the restrictions around your account.

Gift of Stock Instructions

To help facilitate a gift of stock to Crisis Connections, please use the following instructions. If you have a specific question, contact our Fundraising Team at fundraising@crisisconnections.org.

Step 1: Initiate Transfer

In order to gift securities, please contact your broker to initiate the transfer.

Direct stock transfers to Merrill:

Account Name: Crisis Connections

Account Number: 281-03312

DTC Number: 8862

Merrill Broker: James Toepel

Email: james.e.toepel@ml.com

Address: 1004 NE 4th ST

25th Floor

Bellevue, WA 98004

Phone: 800-876-0503



Step 2: Notify Crisis Connections

Let us know about the gift. This is important for audit purposes and so we can properly acknowledge your gift. Please email fundraising@crisisconnections.org with your full name and complete address.

Gifts from your IRA (QCDs)

If you are 70 ½ or older, giving from your IRA is a smart option. Here is some basic information about this type of gift:

- A qualified charitable distribution (QCD) is a tax-free donation from your individual retirement account (IRA) to a qualified charity.
- You must be age 70½ or older to make a qualified charitable distribution.
- A qualified charitable distribution helps you meet your annual withdrawal requirement. By directing the distribution to Crisis Connections, the amount of the gift is not counted in your taxable income.
- You can't deduct a QCD from your taxes, but the savings on your income may still make this kind of donation tax-savvy.
- **Qualified charitable distributions allow eligible IRA owners up to \$100,000 in tax-free gifts to charity | Internal Revenue Service (irs.gov)**

Contact your IRA custodian for instructions on how to execute a QCD. Please notify Crisis Connections at fundraising@crisisconnections.org if you are making a QCD gift so we can be sure to appropriately acknowledge your donation.

QCD Giving Information:

Crisis Connections EIN: 91-0773187

Address for mailing checks to Crisis Connections:

Crisis Connections
PO Box 19612
Seattle, WA 98109

Address for e-mail notifications:

fundraising@crisisconnections.org

